

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 14, 2002

REGISTRATION NO.: 24119 BOOK: 85 PAGE: 297
BONDS ISSUED BY: Rockwood R-6 School District
AMOUNT OF ISSUE: \$21,800,000.00 COUNTY: of St. Louis
DATE OF ISSUE: January 16, 2002 MONTH OF MATURITY: February
PURPOSE OF BONDS: Refunding a portion of the District's outstanding general obligation
indebtedness, Series 1993

Rate of Interest	Amount	Maturity
3.000%	\$ 10,710,000.00	02/01/2003
3.500%	11,090,000.00	02/01/2004

ARE BONDS CALLABLE: No
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE: February 1 and August 1
BY: BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stern Brothers & Company, St. Louis, Missouri
PURCHASE PRICE: \$22,051,702.50
INTEREST RATE: 2.5670%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable